



**Susie Harz, VP Loan Officer**

NMLS #74497

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SWBC Mortgage

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**Information about Applicant**

Name Last \_\_\_\_\_ First \_\_\_\_\_ MI \_\_\_\_\_  
 Age \_\_\_\_\_ Date of Birth \_\_\_\_\_  
 Social Security Number \_\_\_\_\_  
 Home/Mobile Number \_\_\_\_\_  
 Work Number \_\_\_\_\_  
 Email \_\_\_\_\_  
 Present Address \_\_\_\_\_  
 City State Zip \_\_\_\_\_  
 Present Employer \_\_\_\_\_  
 Position / Start Date \_\_\_\_\_

**Information about Co-Applicant**

Name Last \_\_\_\_\_ First \_\_\_\_\_ MI \_\_\_\_\_  
 Age \_\_\_\_\_ Date of Birth \_\_\_\_\_  
 Social Security Number \_\_\_\_\_  
 Home/Mobile Number \_\_\_\_\_  
 Work Number \_\_\_\_\_  
 Email \_\_\_\_\_  
 Present Address \_\_\_\_\_  
 City State Zip \_\_\_\_\_  
 Present Employer \_\_\_\_\_  
 Position / Start Date \_\_\_\_\_

**Gross Annual Income**

	Applicant	Co-Applicant
Base	\$ _____	\$ _____
Bonuses/Overtime*	\$ _____	\$ _____
Commissions*	\$ _____	\$ _____
Dividends/Interest*	\$ _____	\$ _____
Other	\$ _____	\$ _____

Source of Other Income \_\_\_\_\_

\* Average of last two years.  
 (Note: Alimony, child-support, or separate maintenance income need not be revealed if you do not choose to have it be considered for pre-qualification purposes).

**Liabilities**

	Monthly	Balance
Mortgage/Rent	\$ _____	\$ _____
Other Real Estate	\$ _____	\$ _____
Installment Loans	\$ _____	\$ _____
Credit Cards	\$ _____	\$ _____
Student Loans	\$ _____	\$ _____
Personal Loans	\$ _____	\$ _____
Alimony/Maintenance	\$ _____	\$ _____
Child Support	\$ _____	\$ _____

**Assets/Other**

Stocks/Mutual Funds \$ \_\_\_\_\_  
 IRA/401K/SIP Plan \$ \_\_\_\_\_  
 Savings/Checking/Money Market \$ \_\_\_\_\_

Are you looking to purchase or refinance? \_\_\_\_\_  
 If refinancing, what is est. value of home? \_\_\_\_\_  
 - est. annual taxes? \_\_\_\_\_ est. annual insurance? \_\_\_\_\_

I am hoping to keep my monthly payment to no more than \$ \_\_\_\_\_

Do you have good credit? \_\_\_\_\_ Y \_\_\_\_\_ N

(If No, please circle why: Foreclosure; Slow-pays in the last two years; Collections; Judgments.)

Are you a Veteran? \_\_\_\_\_ Y \_\_\_\_\_ N

Your current residence; do you: \_\_\_\_\_ Own \_\_\_\_\_ Rent

For how long? \_\_\_\_\_ Years \_\_\_\_\_ Mos.

How did you hear about SWBC? \_\_\_\_\_

Are you working with a Realtor? \_\_\_\_\_ Y \_\_\_\_\_ N

If yes, who \_\_\_\_\_

If needed, do you have a family member who could help you with the downpayment? \_\_\_\_\_

I/we acknowledge and agree that this application is for pre-qualification purposes only and that the information provided in this application along with an in-file credit report, if deemed necessary, are the only criteria that will be used to evaluate my/our pre-qualification status. I/We further agree upon my/our request SWBC will begin a formal mortgage loan application for a specific property and loan amount.

Applicant's Signature \_\_\_\_\_ Date \_\_\_\_\_

Applicant's Signature \_\_\_\_\_ Date \_\_\_\_\_

